

Web Order Discounts

Definition

Counterpoint can be configured to automatically apply a percentage discount to web orders received. This discount can also be limited to customer assigned to certain sales clerks.

Processing

Billing Parameters

The percentage discount must be added to the Billing Parameters, **system utilities > system setup > sales desk > parts billing Parameters > screen 5**

- In order for the web order discount to work the “Discount on Screen” parameter **screen 3 > field 50** must be set to N. Customer price discount cannot be shown on screen or printed in combination with a web discount percent. The invoice screen and printed invoice will show the customers net price after any price discounts or surcharges.
- The discount percentage must be entered with a minus sign.
- The web discount message can be Centered, Left Justified or Right Justified
- There are 40 characters available for the message and it will print as a comment line on the invoice at the top under the “purchase order reference” comment.
- To exclude certain customers from receiving the web discount you can assign then to a clerk number that is included in the parameters. Up to 5 clerk numbers can be excluded from the web discount.

| | | | | | |
|--|--|--------------------------------|--|-----------------------------|--|
| Customer # 000698 | | Bill To 000698 K&K ENGINE ARTI | | Fri May 13 2022 13:34:39 | |
| K&K ENGINE ARTISTS 1234 FRANKLIN ST | | Ship Via | | Payment Method | |
| VANCOUVER BC | | Notify | | Account | |
| V2K 1X2 | | Salesman MIKE | | Transaction Type | |
| Phone (604) 977-3077 | | GST Lic. # | | Invoice | |
| | | PST Lic. # 01249885 | | Clerk # 3 | |

| line | type | Part Number | Description | Quantity | Eco Fee | Core | plv | Net Price | +/-% | Extension | tax | |
|------|------|--|--------------|----------|---------|------|-----|-----------|------|-----------|------|----|
| 1 | * | from purchase order reference 02100652 | | | | | | | | | | |
| 2 | * | 2% WEB DISCOUNT INCLUDED IN THIS ORDER | | | | | | | | | | |
| 3 | | 18027 | TRANS FILTER | 1 | 0.55 | 0.00 | 1 | 53.64 | 2- | 53.12 | 10 | |
| 4 | * | order from warehouse | | | | | | | | | | |
| 5 | * | 15 021 Q7 TDI PREMIUM,V6,3.0,DIESEL,CNRB | | | | | | | | | | |
| 6 | G | Fuel Surcharge | | | | | | | | | 5.00 | 10 |

| Customer Status | | | | Invoice Summary | | | |
|-----------------|--------------|-----------------|-----------|-----------------|-----------------|--------------|-----|
| ShipTo Code 0 | Fax# () - | Last Payment \$ | Current | 411.81 | Sub Total | 58.12 | |
| | | .00 | 30 days | 0.00 | +/- | % | .00 |
| | | Was On | 60 days | 0.00 | Provincial Tax | .00 | |
| | | 1901/01/01 | 90 days | 0.00 | Freight Charges | .00 | |
| Credit Rating | Cr. \$ Limit | 6000.00 | Dating | 0.00 | G.S.T. | 2.91 | |
| | | | Total Due | 411.81 | TOTAL | 61.03 | |

Message Window
 Change, Reprint, Void, GiftRec ? .

| | | | | | | | | | | | |
|--------------------|-------------------|-------------------|--------------|----------------|----|------------------|------------------|----|------------------|------------------|--|
| F1 | F2 Back to Menu | F3 Recall Invoice | F4 | F5 Catalogue | F6 | F7 | F8 | F9 | F10 Cust. Search | F11 Phone Lookup | |
| F1 Invoice History | F2 Close P/Ticket | F3 Cust. Info | F4 QUICKSCAN | F5 Branch Inq. | F6 | F7 Suspended Tr. | F8 P/Ticket Inq. | F9 | F10 Find Product | F11 Cust. Notes | |

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Created 19 May 2022 22:36:18 by Jim

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