Substitute Chaining

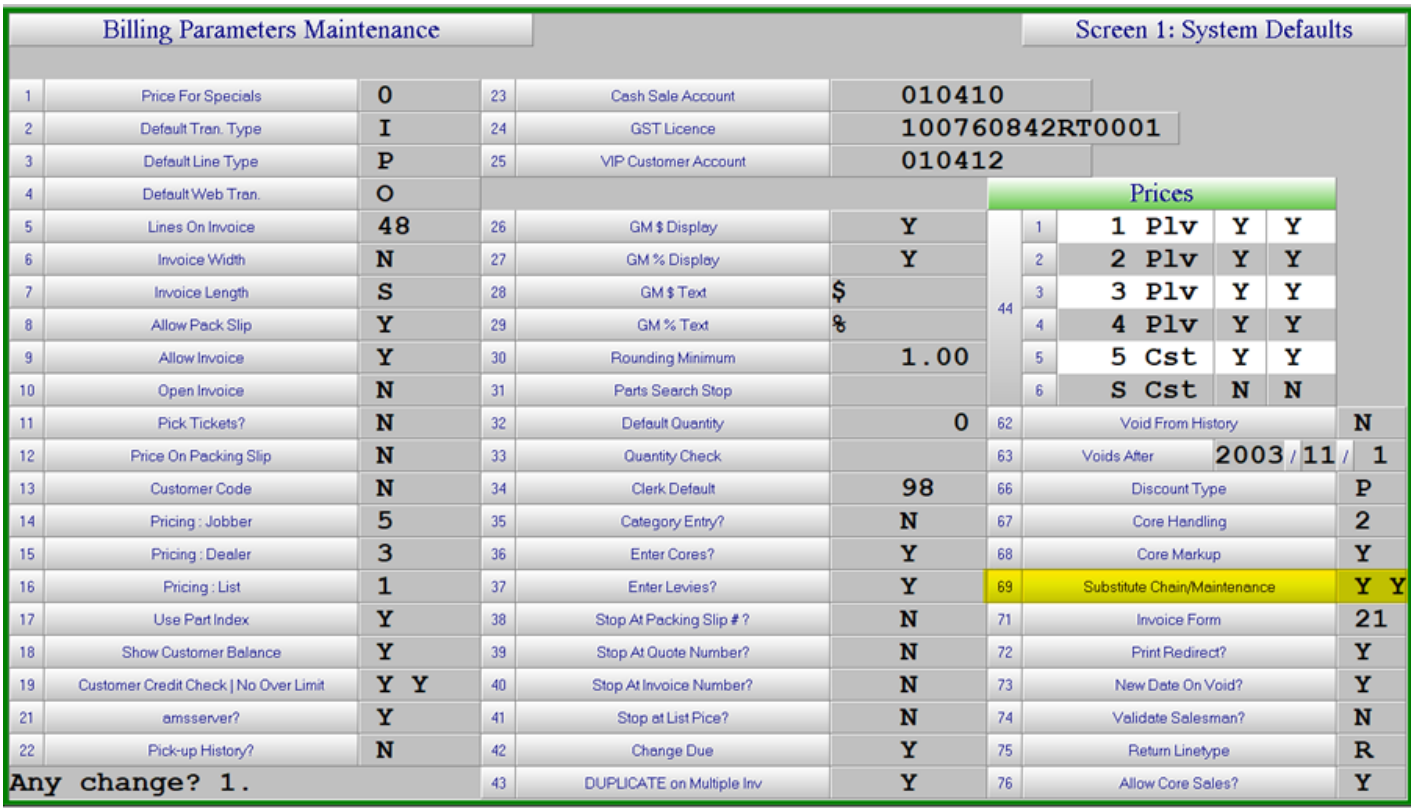
Definition

Part number Substitutes can now be chained and maintained from a single screen for all parts in the chain

Processing

Parameter Maintenance

A parameter must first be set to use the substitute chaining feature in the product maintenance screen. Menu option **system utilities > system setup > sales desk > Parts Billing Parameters > screen 1**



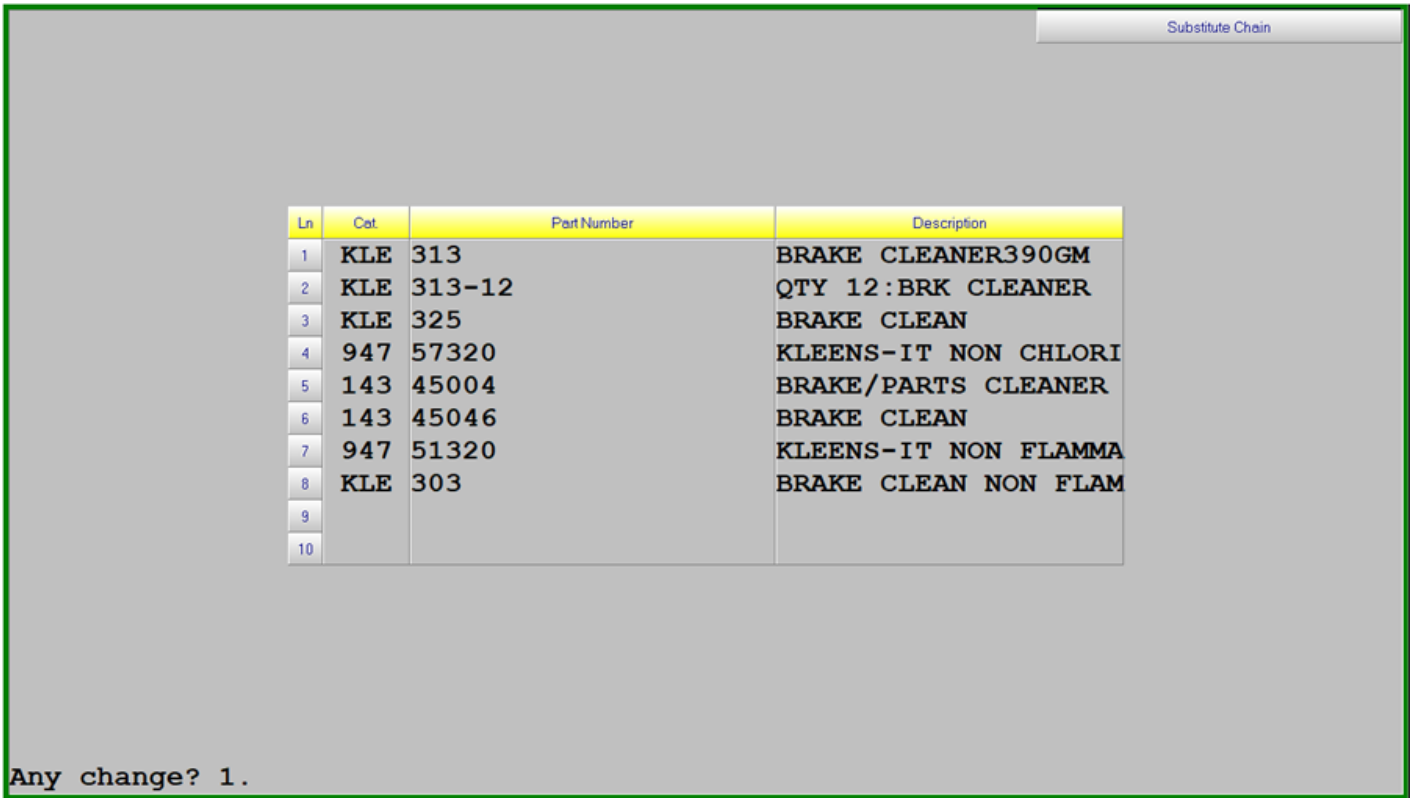
Billing Parameters Maintenance — Screen 1: System Defaults

1	Price For Specials	0	23	Cash Sale Account	010410				
2	Default Tran. Type	I	24	GST Licence	100760842RT0001				
3	Default Line Type	P	25	VIP Customer Account	010412				
4	Default Web Tran.	O				Prices			
5	Lines On Invoice	48	26	GM $ Display	Y	1	1 Plv	Y	Y
6	Invoice Width	N	27	GM % Display	Y	2	2 Plv	Y	Y
7	Invoice Length	S	28	GM $ Text	$	3	3 Plv	Y	Y
8	Allow Pack Slip	Y	29	GM % Text	%	4	4 Plv	Y	Y
9	Allow Invoice	Y	30	Rounding Minimum	1.00	5	5 Cst	Y	Y
10	Open Invoice	N	31	Parts Search Stop		6	S Cst	N	N
11	Pick Tickets?	N	32	Default Quantity	0	62	Void From History	N	
12	Price On Packing Slip	N	33	Quantity Check		63	Voids After	2003 / 11 / 1	
13	Customer Code	N	34	Clerk Default	98	66	Discount Type	P	
14	Pricing : Jobber	5	35	Category Entry?	N	67	Core Handling	2	
15	Pricing : Dealer	3	36	Enter Cores?	Y	68	Core Markup	Y	
16	Pricing : List	1	37	Enter Levies?	Y	69	Substitute Chain/Maintenance	Y Y	
17	Use Part Index	Y	38	Stop At Packing Slip # ?	N	71	Invoice Form	21	
18	Show Customer Balance	Y	39	Stop At Quote Number?	N	72	Print Redirect?	Y	
19	Customer Credit Check | No Over Limit	Y Y	40	Stop At Invoice Number?	N	73	New Date On Void?	Y	
21	amsserver?	Y	41	Stop at List Pice?	N	74	Validate Salesman?	N	
22	Pick-up History?	N	42	Change Due	Y	75	Return Linetype	R	
Any change? 1.			43	DUPLICATE on Multiple Inv	Y	76	Allow Core Sales?	Y	

There are 2 flags, Substitute Chain is to show all related substitutes in the information window on the invoice screen and the new addition is the Maintenance option to show the substitute chain when using Product Maintenance.

Product Maintenance

When using the product maintenance screen with the Substitute Maintenance set to “Y” another message will appear after accepting the part, **Maintain substitutes?**. Entering “Y” to this question will bring up the Substitute Chain screen.



From this screen a new substitute can be added, providing it does not already have a substitute, or a substitute can be deleted from the chain. The Substitute information for any changes will be updated on the affected parts.

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