

# Setting Up Invoice Copies

COUNTERPOINT™ Provides a feature that allows you to set up the capture of a customers invoices for reprinting on Plain Paper at Month end. If there are customers set up with this feature, at the end of the statement run you will be asked to put plain paper on the printer and all invoices created during the statement period will be reprinted on Plain paper. This feature is turned on using the following procedure.

Bring up the customer A/R record in change mode using the following menu path

1. **Accounts Receivable...->1. Data Maintenance...->1. Customers**

This will bring up the following screen.

The screenshot shows the 'Customer File Master Maintenance' window for account # 1445. The window is divided into several sections: Basic Information, Operating Controls and Pricing Parameters, and Financial Control Settings. A tooltip is visible over the 'ME Invoice Copies' field.

Customer File Master Maintenance											
Basic Information											Change Account Mode
Account #	1445			7	A/R Method:	B					
2	Name:	STAN BAKER TRUCKING			8	Phone Number:	(604) 250-3605				
3	Bill To:	BOX 1379			11	Fax Number:	(604) 921-7592 14 LD.? N				
		KASLO. BC			15	Contact:	STAN				
		VOG 1M0			16	Salesman:	1 Unknown				
					18	Territory:	0001				
19	Start Date:	1999/11/3		22	GST Lic. #:				23	PST Lic. #:	
24	Remarks:	ONLY FRED MOE AND CURLY									
Operating Controls and Pricing Parameters											
25	Default Shipper:				36	Account Control Flags:	c A P				
26	Standing PO Number:				44	Overdue Control Flag:	2				
27	Start	/	/	30	End:	/	/				
33	Industry Reporting Group:				46	Allow Contract Pricing?:	Y				
34	Default Payment Terms:				47	Global Discount Type:	OO				
35	Default Invoicing Branch:				48	Prefer Quotations Via:	E				
Financial Control Settings											
49	Credit Limit in \$'s	10000.00			54	Require Statement?:	Y				
50	Rating:				55	Service Charges?:	N				
51	Allow Prompt Pay Discount?:	Y			56	ME Invoice Copies:	0				
52	Max. Number of Days:	10	53	Discount:	2.00	%	57	Redirect To:	Summary Account #		

Tab to search

Dual purpose flag. If copy of all invoices required with statement enter 1 here. If extra copies required at POS enter 2.

The field that controls this feature is Field 56. As the prompt shows - entering a 1 in this field will cause the system to capture an image of all invoices done during the statement period for reprinting on plain paper after the completion of the statement printouts.

by entering a 2 in this field you can also cause the printer to produce 2 copies of EVERY invoice generated for this customer whenever they make a purchase.

If you wish to set up the multiple copies at time of purchase you must also set one of the fields in 36 to "M".

Once set up WITH A "1" in Field 56 this customers invoices will be captured from this point forward for Month end plain paper reprinting.

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Revision #1

Created 15 September 2021 23:25:10 by Jim

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