

Detailed Invoice Search

Basic Usage Notes

- The updated Detailed Invoice Search is a web based search routines that allows users to quickly access invoices and invoice history via a wide range of channels.
- Updated Detailed Invoice Search is available via the Invoicing screen and the main menu system, and now will launch in a separate browser, providing a larger window in which to view information.

Launching the D.I.S. via Invoicing

- When in the invoicing screen, the top right hand button along the bottom button panel will now show a D.I.S. icon



- A left click on this icon at **any** time during the invoicing process will pop up a browser window with the summary invoice detail for **all**
- A right click on this icon at any point **after** entering the line body of the invoice screen will pop up a browser window with the summary invoice detail for the **selected**

Launching the D.I.S. via the Menu system.

- In the COUNTERPOINT menu system, clicking the



or



icons (depending on your version of COUNTERPOINT) will pop up a new browser window with the summary invoice detail for all customers

Using the D.I.S.

- The summary invoice detail view looks like this:

Counterpoint Account - X

292.168.10.50:8080/counterpoint/ah76CvE+-----000291&JOB=YB&CAF=8

Apps PHP QR Code - QR Adding New Fonts to Ebp Integration Export Google Analy Counterpoint Initial Imported Settings Who We Are (ACEA) Car Parts Supplier W Slim Framework Bessie Awards 2015 5 Top Mistakes Root NGV8 Example App

Current Invoices - Click invoice number to view electronic invoice copy

View Invoice Details

Customer	Invoice	P.O.	Date	Time	Branch
PRINCE RUPERT TRUCK	010395	0370967	5981	2017-01-24	14:24:30
TIME KING TRUCK	010527	0219950		2017-01-24	14:24:30
MANROULE TRANSPORT LTD	011030	3613939	103946	2017-01-24	14:22:30
PRINCE RUPERT TRUCKS	010152	0370966	AL777947	2017-01-24	14:21:30
DEARBORN WATSON LTD	000916	0303963	1523486	2017-01-24	14:21:30
RIG MASTER GROUP OF COMPANIES	014094	3613938	02275	2017-01-24	14:20:30
LARRY S HEAVY HAULING TRUCK LTD	010470	0370964	401188	2017-01-24	14:19:30
LAWLEY TRUCK STOP LTD	010987	2019487	TRF4001 0124	2017-01-24	14:19:30
SURREY CASH SALES	010410	2019486		2017-01-24	14:19:30
A LOGGING LTD	000249	0370965	963360	2017-01-24	14:19:30
WITRIX SERVICES LTD	011021	0219949	CREDIT	2017-01-24	14:18:30
ISA AUTOMOTIVE TRUCK	011088	0370963		2017-01-24	14:18:30
DELTA CASH SALES	000660	3613937		2017-01-24	14:18:30
CANADIAN TRUCK	001780	2019486	4745	2017-01-24	14:18:30
CANADIAN NATIONAL RAILWAY	001780	0303962	86LOW	2017-01-24	14:18:30
SURREY CASH SALES	010410	2019485		2017-01-24	14:14:30
CANADIAN TRUCK	001780	2019484	8700K	2017-01-24	14:13:30
THE AUTO CLING (CASH)	005469	2019483		2017-01-24	14:12:30
OCEAN CONCRETE & DIVISION OF	012280	3613936	A10010037	2017-01-24	14:11:30
WITRIX SERVICES LTD	011021	0219948	80	2017-01-24	14:11:30

Showing 1 to 20 of 1,634,892 entries

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- Once in the summary invoice detail screen, clicking on any of the top row headings will sort the respective columns, while typing into the text boxes in the second row of the heading will filter the respective column based on what you type.
- Each page is limited to 25 listings, clicking on the page links in the bottom right will navigate you through the pages.
- Clicking on the

View Invoice Detail

button in the top right of the screen will switch you into the Detailed Invoice view, which looks like this:

Customer	Invoice	P.O.	Date	Time	Category	Part Number	Application	Description	Net	Core	Qty	Stocked	Branch	Vehicle
DELETED CUSTOMER	99999		1/23	2016-03-24	12:40:00	CBS	1239	6180	\$4.25		50	1	Stocked	SPV
DELETED CUSTOMER	99999		1/23	2016-03-24	12:37:00	CBS	1239	6180	\$0.05		50	1	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2017-01-19	10:31:00	CHE	20222089		DEL.D	\$0.04		50	3	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2017-01-17	16:57:00	MIS	15215	WHOSHIELD	DEL.D	\$2.93		50	1	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2017-01-17	16:57:00	CHE	22760437		DEL.D	\$0.02		50	1	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2017-01-17	16:57:00	CHE	20222089		DEL.D	\$0.01		50	1	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2017-01-14	11:22:00	HLE	735	ACE	\$0.58			50	1	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2017-01-14	11:22:00	GRT	67690	PGFAL	\$0.5			50	1	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-12-28	12:22:00	MIS	508	TRAP	\$0.05			50	8	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-12-22	07:40:00	PEI	9220104	UNBY	\$0.05			50	3	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-12-16	07:59:00	GRT	53702	TAL	\$0.03			50	1	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-12-16	07:59:00	CHE	22761437		DEL.D	\$0.04		50	6	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-12-13	11:01:00	BEV	980104	RIC	\$0.1			50	1	Stocked	DEL
JAGHME TRANSPORT LTD	9371		2016-11-25	07:40:00	STE	3332119	GASKET	\$4.17			50	1	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-11-25	07:40:00	HLE	824	ENGINE	\$0.55			50	1	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-11-25	07:40:00	CHE	224051408	SHARD	\$0.01			50	1	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-11-21	17:46:00	HLE	735	ACE	\$7			50	2	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-11-21	17:46:00	CHE	20222089		DEL.D	\$0.04		50	3	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-11-07	15:35:00	HLE	735	ACE	\$0.01			50	4	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-10-31	15:24:00	HLE	735	ACE	\$7			50	2	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-10-31	15:24:00	AUT	5652103	618-12	\$0.07			50	1	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-10-31	15:24:00	AOS	103061	HOSES	\$0.01			50	1	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-10-26	15:40:00	MIS	507	DAILY	\$0.03			50	6	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-09-23	08:40:00	LCV	20115	Rup	\$0.04			50	1	Stocked	SPV
JAGHME TRANSPORT LTD	9371		2016-09-20	17:04:00	GRT	90101	LICENSE	\$6			50	1	Stocked	SPV

- The screen is identifiable by the increased number of columns by which you can filter.
- Within the detail screen, you are able to sort and filter much the same as the summary screen. You will also note the page navigation in the bottom right.
- All highlighted invoices are active links that will take you to a .pdf version of the selected invoice.

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