

Detailed Invoice Search

Basic Usage Notes

- The updated Detailed Invoice Search is a web based search routines that allows users to quickly access invoices and invoice history via a wide range of channels.
- Updated Detailed Invoice Search is available via the Invoicing screen and the main menu system, and now will launch in a separate browser, providing a larger window in which to view information.

Launching the D.I.S. via Invoicing

- When in the invoicing screen, the top right hand button along the bottom button panel will now show a D.I.S. icon



- A left click on this icon at **any** time during the invoicing process will pop up a browser window with the summary invoice detail for **all**
- A right click on this icon at any point **after** entering the line body of the invoice screen will pop up a browser window with the summary invoice detail for the **selected**

Launching the D.I.S. via the Menu system.

- In the COUNTERPOINT menu system, clicking the



or



icons (depending on your version of COUNTERPOINT) will pop up a new browser window with the summary invoice detail for all customers

Using the D.I.S.

- The summary invoice detail view looks like this:

Counterpoint Account - X

292.168.10.50:8080/counterpoint/ah76/CVE+-----000291&JOB=YBCAF+R

Apps PHP QR Code - QR Adding New Fonts to Ebp Integration Export Google Analy Counterpoint Initial Imported Settings Who We Are (ACEA) Car Parts Supplier W Slim Framework Bessie Awards 2015 5 Top Mistakes Root NGV8 Example App

Current Invoices - Click invoice number to view electronic invoice copy

View Invoice Details

| Customer | Invoice | P.O. | Date | Time | Branch |
|---------------------------------|---------|---------|--------------|------------|----------|
| PRINCE RUPERT TRUCK | 010395 | 0370967 | 5901 | 2017-01-24 | 14:24:30 |
| TIME KING TRUCK | 010527 | 0210950 | | 2017-01-24 | 14:24:30 |
| MANITOBA TRANSPORT LTD | 011030 | 3613939 | 109046 | 2017-01-24 | 14:22:30 |
| PRINCE RUPERT TRUCKS | 010152 | 0370966 | AL777697 | 2017-01-24 | 14:21:30 |
| DEARBORN WATSON LTD | 000516 | 0303963 | 1523486 | 2017-01-24 | 14:21:30 |
| RIG MASTER GROUP OF COMPANIES | 014084 | 3613938 | 02275 | 2017-01-24 | 14:20:30 |
| LARRY S HEAVY HAULING TRUCK LTD | 010470 | 0370964 | 401188 | 2017-01-24 | 14:19:30 |
| LAWLEY TRUCK STOP LTD | 010867 | 2019487 | TRF4001 0124 | 2017-01-24 | 14:19:30 |
| SURREY CASH SALES | 010410 | 2019486 | | 2017-01-24 | 14:19:30 |
| A LOGGING LTD | 000249 | 0370965 | 963360 | 2017-01-24 | 14:19:30 |
| WITRIX SERVICES LTD | 011021 | 0210949 | CREDIT | 2017-01-24 | 14:18:30 |
| ISA AUTOMOTIVE TRUCK | 011088 | 0370963 | | 2017-01-24 | 14:18:30 |
| DELTA CASH SALES | 000660 | 3613937 | | 2017-01-24 | 14:18:30 |
| CANADIAN TRUCK | 001780 | 2019486 | 4745 | 2017-01-24 | 14:18:30 |
| CANADIAN NATIONAL RAILWAY | 001780 | 0303962 | 86LOW | 2017-01-24 | 14:18:30 |
| SURREY CASH SALES | 010410 | 2019485 | | 2017-01-24 | 14:14:30 |
| CANADIAN TRUCK | 001780 | 2019484 | 8700K | 2017-01-24 | 14:13:30 |
| THE AUTO CLING (CASH) | 005469 | 2019483 | | 2017-01-24 | 14:12:30 |
| OCEAN CONCRETE & DIVISION OF | 012280 | 3613936 | A10010037 | 2017-01-24 | 14:11:30 |
| WITRIX SERVICES LTD | 011021 | 0210948 | 80 | 2017-01-24 | 14:11:30 |

Showing 1 to 20 of 1,634,892 entries

Previous 1 2 3 4 5 ... 81745 Next

- Once in the summary invoice detail screen, clicking on any of the top row headings will sort the respective columns, while typing into the text boxes in the second row of the heading will filter the respective column based on what you type.
- Each page is limited to 25 listings, clicking on the page links in the bottom right will navigate you through the pages.
- Clicking on the

View Invoice Detail

button in the top right of the screen will switch you into the Detailed Invoice view, which looks like this:

Detail Current Invoices • Click invoice number to view electronic invoice copy

| Customer | Invoice | P.O. | Date | Time | Category | Part Number | Application | Description | Net | Core | Qty | Stocked | Branch | Vehicle |
|----------------------|---------|------|------------|----------|----------|-------------|-------------|-------------|--------|------|-----|---------|---------|---------|
| DELETED CUSTOMER | 99999 | 123 | 2016-03-24 | 12:40:00 | CBB | 1239 | | 6185 | \$4.25 | | 50 | 1 | Stocked | SPV |
| DELETED CUSTOMER | 99999 | 123 | 2016-03-24 | 12:37:00 | CBB | 1239 | | 6185 | \$0.05 | | 50 | 1 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2017-01-19 | 10:31:00 | CHE | 20222089 | | DEL.D | \$0.04 | | 50 | 3 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2017-01-17 | 16:57:00 | MIS | 15215 | | WHOSHIELD | \$2.93 | | 50 | 1 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2017-01-17 | 16:57:00 | CHE | 227608437 | | DEL.D | \$0.02 | | 50 | 1 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2017-01-17 | 16:57:00 | CHE | 20222089 | | DEL.D | \$0.01 | | 50 | 1 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2017-01-14 | 11:22:00 | HLE | 735 | | ACE | \$8.58 | | 50 | 1 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2017-01-14 | 11:22:00 | GRT | 67690 | | PGFAL | \$0.5 | | 50 | 1 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-12-28 | 12:22:00 | MIS | 508 | | TRAP | \$0.05 | | 50 | 8 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-12-22 | 07:40:00 | PEI | 9220104 | | UNBY | \$0.05 | | 50 | 3 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-12-16 | 07:59:00 | GRT | 53702 | | TAL | \$0.03 | | 50 | 1 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-12-16 | 07:59:00 | CHE | 22761437 | | DEL.D | \$0.04 | | 50 | 6 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-12-13 | 11:01:00 | BEV | 985104 | | R12 | \$0.1 | | 50 | 1 | Stocked | DEL |
| JAGHME TRANSPORT LTD | 9371 | | 2016-11-25 | 07:40:00 | STE | 3332119 | | GASKET | \$4.17 | | 50 | 1 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-11-25 | 07:40:00 | HLE | 824 | | ENGINE | \$8.86 | | 50 | 1 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-11-25 | 07:40:00 | CHE | 224051408 | | SHARD | \$0.01 | | 50 | 1 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-11-21 | 17:46:00 | HLE | 735 | | ACE | \$7 | | 50 | 2 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-11-21 | 17:46:00 | CHE | 20222089 | | DEL.D | \$0.04 | | 50 | 3 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-11-07 | 15:35:00 | HLE | 735 | | ACE | \$0.01 | | 50 | 4 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-10-31 | 15:24:00 | HLE | 735 | | ACE | \$7 | | 50 | 2 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-10-31 | 15:24:00 | AUT | 5652103 | | B18-12 | \$0.07 | | 50 | 1 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-10-31 | 15:24:00 | AOS | 103061 | | HOSES | \$0.01 | | 50 | 1 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-10-26 | 15:40:00 | MIS | 507 | | DAILY | \$0.03 | | 50 | 6 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-09-23 | 08:49:00 | LCV | 20115 | | Rup | \$0.04 | | 50 | 1 | Stocked | SPV |
| JAGHME TRANSPORT LTD | 9371 | | 2016-09-20 | 17:04:00 | GRT | 90101 | | LICENSE | \$6 | | 50 | 1 | Stocked | SPV |

Showing 1 to 25 of 1,634,903 entries

Previous 1 2 3 4 5 ... 65397 Next

- The screen is identifiable by the increased number of columns by which you can filter.
- Within the detail screen, you are able to sort and filter much the same as the summary screen. You will also note the page navigation in the bottom right.
- All highlighted invoices are active links that will take you to a .pdf version of the selected invoice.

Revision #1

Created 1 October 2018 10:40:05 by Admin

Updated 9 January 2019 12:07:48 by Admin