

# Bin Selection in Invoice

## Definition

New feature when using Multiple Bin Locations and wanting to force the users to select the Bin Location that the product is going to be picked from in order to keep the on-hand quantities for each bin location accurate.

## Processing

### Billing Parameters

New option added to screen 5 of the Billing Parameters "Select Bin Loc. In Invoice" would need to be set to "Y"

For Counter Kits where product is kept in multiple Bin Locations the parameter "18. Kit Detail Display" on screen 3 would also need to be set to Y

## Invoicing

In the invoice screen the user will be prompted to select the bin location the product will be picked from after the quantity is entered. Bin locations are displayed in descending order based on quantity on hand. Dock locations are shown at the end of the list and cannot be selected, these are information only. A line number MUST be chosen.

COUNTERPOINT

File Edit View Session Config Special Help

Kit Definition

Kit Category	CBS			
Kit Part #	KIT550329	EXBK	HD70004707Q+	
Selling	53.05	Kit Type	C	Substitutes Allowed Y
		Total Cost	54.01	

In #	Cat	Part Number	Description	Cost	Core	Quantity	Sub	Hi/Lc	Extended Cost
1	100	CB100	WHITE SHO	.00	.00	1	N	N	.00
2	CBS	XE550329	EXBSHD700	10.67	14.00	2	N	Y	49.34
3	EUC	E4515UHDB	MKT4515UH	4.67	.00	1	N	N	4.67
4									
5									
6									
7									
8									

Select Location for:		EUC	E4515UHDB
Line	Bin Location	On Hand	Line
01	HD10C (primary)	257	
02	HD10B	98	
03	095552 (dock)	250	

loc #? 11

Anita

Type here to search

8:24 NUM

4:10 PM 2020-04-13

Only the Bin Location chosen will be printed on the invoice and the overall inventory of the part will be reduced and the quantity available in the chosen Bin Location.

## Exceptions where this screen will not be displayed:

- If a part is only assigned to a single bin location
- If the quantity sold is greater than the quantity available in any single bin location

When selling a "C"ounter Kit the Kit components will be displayed on screen and if any of the components are located in multiple bin locations you will be prompted to select the Bin Location those parts will be pulled from. The components and the chosen Bin Locations will be printed on the invoice.

COUNTERPOINT  
File Edit View Session Config Special Help

Customer # 010410  
SURREY CASH SALES

Bill To 010410 SURREY CASH SAL  
Ship Via  
Notify  
Salesmen CS  
GST Lic. #  
PST Lic. #

FOB  
PO #  
Clerk # 2 CLERK 2

Tue Apr 7 2020  
14:48:30  
Payment Method  
Suspense  
Transaction Type  
Invoice

Phone 0000000000000000

line	type	Part Number	Description	Quantity	Eco Fee	Core	plv	Net Price	+/-%	Extension	tax
1											
2											
3											
4											
5											
6											

Click to view additional part number detail

Line	Type	Part Number	Quantity	Eco Fee	Core	plv	Unit Price	+/-%	Extension	gst/pst
1		313	6	.10	.00	S	2.56		.....	.11

Multiple Bin Location Listing

Line	Bin Location	On Hand
01	FLOOR	496
02	HD14G	501

Sub Total .00

Enter Bin Location Line #? 11

Windows taskbar showing search bar, taskbar icons, and system tray with date/time: 2:48 PM 2020-04-07

# Invoice Print

The invoice print will only show the bin location selected for a part.

## Exceptions:

- No one bin location had enough quantity to fulfil the order and all locations will be printed.
- Invoices created from backorder fulfilment will show the primary bin location
- Web orders will show the primary bin location.
- Automatic Transfers will show the primary bin location

# Inventory Update

The on-hand quantity will be updated for the selected bin location.

The on-hand quantity will be updated for the Primary bin location:

- No one bin location had enough on hand
- Invoices created for back order fulfilment
- Web orders
- Automatic transfers

Revision #2

Created 16 September 2021 23:30:58 by Jim

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