

# Add Inventory from Invoicing

## Definition

The option to add parts to inventory from the invoicing screen has been enhanced so when in use, non-stocked parts added to an invoice which are in the price book will automatically be added to inventory after the quantity is entered without user intervention using the category assigned on the invoice.

## Processing

### Billing Parameter Maintenance

Menu path System Utilities > Sales Desk > Parameter File Reset.

#### Screen 2

The Reorder Allowed setting for newly added parts from invoicing is controlled by the Default Reorder Allowed setting shown in field 38.

#### Screen 4

The setting for "Invoice Qty (F11) Key Use" must be set to "I" field 46

## Sales Clerk

In the Sales Clerk maintenance, the clerk MUST be set to "Y" for Add Part #'s to Inventory.

Clerk Number		<b>3</b>	1	Login	<b>amslogin</b>		<a href="#">Change Clerk</a>			
2	Name	<b>CLERK #3</b>		Last Invoice	<b>2022/05/09 1028</b>					
4	E-mail Account			1 2 3 4 5 6			1 2 3 4 5 6			
5	Sell Below Cost?	<b>N</b>	(Y/N)	6	Invoice Prices (Y/N/L)	<b>YYNNNN</b>		12	Cat Prices	<b>YYNNNN</b>
18	Pin #	<b>3</b>		19	Show Makes / Models By Alpha or Number?			<b>N</b>	(A/N)	
20	Add Part #'s to Inventory	<b>Y</b>	(Y/N)	21	Show Years / Makes / Models Always?			<b>N</b>	(Y/N)	
22	Quick Line Invoice Entry	<b>N</b>	(Y/N)	23	Disallow Price Changes?			<b>Y</b>	(Y/N)	

  

Todays Sales		This Months Sales	
Charge	.00	Charge	<b>2043.93</b>
Cash	.00	Cash	<b>11.70</b>
Card	.00	Card	<b>52.73</b>
Core Returns	.00	Core Returns	.00
Cost Of Sales	.00	Cost Of Sales	<b>1379.61</b>
Gross Profit	.00	Gross Profit	<b>728.75</b>
Payments	<b>813.82</b>	Payments	<b>2061.43</b>
Invoices	<b>3</b>	Invoices	<b>24</b>
Transfers		Transfers	
Invoice Lines	<b>3</b>	Invoice Lines	<b>48</b>
Lost Sales		Lost Sales	
Catalogue	<b>0</b>	Catalogue	<b>0</b>

Any change? **1**.

# Invoicing

When adding a non-stock part from the price book to an invoice the line will display as a "P" line to start. After the quantity is entered the part will be added to inventory using the price and description from the price book then using the price multipliers to calculate the selling prices.

A new screen will display showing a message "Adding Stocked Part" and there will be a slight pause while the part number is being added as it is added to all locations.

As the part number is added to inventory the invoice line type will change from "P" to Space.

The new part will be treated the same as any other stocked part after it has been added

Revision #1

Created 18 May 2022 21:06:50 by Jim

Updated 19 May 2022 17:26:28 by Jim