

Release Notes - Version 5

A listing of updates contained in COUNTERPOINT V5, their functionality and usage

- [Detailed Invoice Search](#)

Detailed Invoice Search

Basic Usage Notes

- The updated Detailed Invoice Search is a web based search routines that allows users to quickly access invoices and invoice history via a wide range of channels.
- Updated Detailed Invoice Search is available via the Invoicing screen and the main menu system, and now will launch in a separate browser, providing a larger window in which to view information.

Launching the D.I.S. via Invoicing

- When in the invoicing screen, the top right hand button along the bottom button panel will now show a D.I.S. icon



- A left click on this icon at any time during the invoicing process will pop up a browser window with the summary invoice detail for all
- A right click on this icon at any point after entering the line body of the invoice screen will pop up a browser window with the summary invoice detail for the selected

Launching the D.I.S. via the Menu system.

- In the COUNTERPOINT menu system, clicking the



or



icons (depending on your version of COUNTERPOINT) will pop up a new browser window with the summary invoice detail for all customers

Using the D.I.S.

- The summary invoice detail view looks like this:

Customer	Invoice	P.O.	Date	Time	Branch
PRINCE RUMBLE TRUCK	010086	6373867	5881	2017-01-24	14:24:00
TIME KING TRUCK	010027	5218850		2017-01-24	14:24:00
MURPHY TRANSPORT LTD	010100	3613839	1059AL	2017-01-24	14:22:00
PRINCE RUMBLE TRUCK	010102	6373866	PV1707607	2017-01-24	14:21:00
DEARBORN MOTORS LTD	000015	6262943	1723486	2017-01-24	14:21:00
RIG MASTER GROUP OF COMPANIES	014004	3613838	52275	2017-01-24	14:20:00
LARRY S. HEATH HAULING TRUCK LTD	010470	6373868	401188	2017-01-24	14:19:00
LAWLEY TRUCK STOP LTD	010807	2019487	TOPPERS-0124	2017-01-24	14:19:00
SUNBELT CASH SALES	010410	2019488		2017-01-24	14:19:00
ZVUSONKINS LTD	000049	6373865	881380	2017-01-24	14:18:00
WATKINS SERVICES LTD	011021	5218849	CREDIT	2017-01-24	14:18:00
NAK AUTOMOTIVE TRUCK	011888	6373863		2017-01-24	14:18:00
DELTA CASH SALES	000480	3613837		2017-01-24	14:18:00
CANADIAN TRUCK	001780	2019486	4745	2017-01-24	14:18:00
CANADIAN NATIONAL RUMBLE	001781	6262942	885240	2017-01-24	14:18:00
SUNBELT CASH SALES	010410	2019485		2017-01-24	14:18:00
CANADIAN TRUCK	001780	2019484	8700K	2017-01-24	14:18:00
THE AUTO (LIND) CASH	005459	2019483		2017-01-24	14:12:00
OSMAN CONCRETE A DIVISION OF	010280	3613836	A10013007	2017-01-24	14:11:00
WATKINS SERVICES LTD	011021	5218848	80	2017-01-24	14:11:00

- Once in the summary invoice detail screen, clicking on any of the top row headings will sort the respective columns, while typing into the text boxes in the second row of the heading will filter the respective column based on what you type.
- Each page is limited to 25 listings, clicking on the page links in the bottom right will navigate you through the pages.
- Clicking on the

View Invoice Detail

button in the top right of the screen will switch you into the Detailed Invoice view, which looks like this:

Detail Current Invoices • Click Invoice number to view electronic invoice copy

View Invoice Summary

Customer	Invoice	P.O.	Date	Time	Category	Part Number	Application	Description	Net	Core	Qty	Stocked	Branch	Vehicle
DELETED CUSTOMER	99999	123	2016-03-24	12:40:30	CBS	1238		E-185	\$4.25		50	1	Stocked	SPV
DELETED CUSTOMER	99999	123	2016-03-24	12:37:30	CBS	1238		E-185	\$0.35		50	1	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2017-01-18	10:31:30	CHE	20223388		DEL.D	\$0.04		50	3	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2017-01-17	16:57:30	MIS	15215	WHOSHIELD	DEL.D	\$2.93		50	1	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2017-01-17	16:57:30	CHE	22708437		DEL.D	\$0.02		50	1	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2017-01-17	16:57:30	CHE	20223388		DEL.D	\$0.01		50	1	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2017-01-14	11:22:30	HLR	735		ACE	\$0.58		50	1	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2017-01-14	11:22:30	GRF	67000		PROVAL	\$0.5		50	1	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2017-01-08	12:21:30	MIS	508		TRAP	\$0.35		50	8	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-12-22	07:40:30	FEI	8220104		UNB	\$0.35		50	3	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-12-16	07:59:30	GRF	53702		TAL	\$0.03		50	1	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-12-16	07:59:30	CHE	22708437		DEL.D	\$0.04		50	6	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-12-13	11:01:00	BEV	989104		R12	\$0.1		50	1	Stocked	DEL
JAGWINE TRANSPORT LTD	9371		2016-11-25	07:40:30	STE	3331118		GASKET	\$4.17		50	1	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-11-25	07:40:30	HLR	824		ENGAGE	\$0.58		50	1	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-11-25	07:40:30	CHE	224902408		ROHRO	\$0.01		50	1	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-11-21	17:46:30	HLR	735		ACE	\$7		50	2	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-11-21	17:46:30	CHE	20223388		DEL.D	\$0.04		50	3	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-11-07	15:35:30	HLR	735		ACE	\$0.01		50	4	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-10-31	15:24:30	HLR	735		ACE	\$7		50	2	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-10-31	15:24:30	AUT	5832103		B18-12	\$0.07		50	1	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-10-31	15:24:30	AOS	103061		HOUES	\$0.01		50	1	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-10-26	15:40:30	MIS	507		DAILY	\$0.03		50	6	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-09-23	08:49:30	LLC	20913		Pure	\$0.04		50	1	Stocked	SPV
JAGWINE TRANSPORT LTD	9371		2016-09-20	17:54:30	GRF	60101		LICENSE	\$0		50	1	Stocked	SPV

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- The screen is identifiable by the increased number of columns by which you can filter.
- Within the detail screen, you are able to sort and filter much the same as the summary screen. You will also note the page navigation in the bottom right.
- All highlighted invoices are active links that will take you to a .pdf version of the selected invoice.