

Release Notes - Version 5

A listing of updates contained in COUNTERPOINT V5, their functionality and usage

- [Detailed Invoice Search](#)

Detailed Invoice Search

Basic Usage Notes

- The updated Detailed Invoice Search is a web based search routines that allows users to quickly access invoices and invoice history via a wide range of channels.
- Updated Detailed Invoice Search is available via the Invoicing screen and the main menu system, and now will launch in a separate browser, providing a larger window in which to view information.

Launching the D.I.S. via Invoicing

- When in the invoicing screen, the top right hand button along the bottom button panel will now show a D.I.S. icon



- A left click on this icon at **any** time during the invoicing process will pop up a browser window with the summary invoice detail for **all**
- A right click on this icon at any point **after** entering the line body of the invoice screen will pop up a browser window with the summary invoice detail for the **selected**

Launching the D.I.S. via the Menu system.

- In the COUNTERPOINT menu system, clicking the



or



icons (depending on your version of COUNTERPOINT) will pop up a new browser window with the summary invoice detail for **all** customers

Using the D.I.S.

- The summary invoice detail view looks like this:

Customer	Invoice	P.O.	Date	Time	Branch
PRICE RUPERT TRUCK	010395	6370987	5851	2017-01-24	14:24:00
THE KING TRUCK	010327	5210952		2017-01-24	14:24:00
MAUROLE TRANSPORT LTD	011030	3613939	V59HAL	2017-01-24	14:22:00
IRINE-HEA TRUCKING	011032	6370986	P1707697	2017-01-24	14:21:00
DEARBORN MOTORS LTD	888916	6362983	1723486	2017-01-24	14:21:00
RIG MASTER GROUP OF COMPANIES	014384	3613938	62275	2017-01-24	14:20:00
LARRY S HEAVY HAULING TRUCK LTD	010470	6370984	451188	2017-01-24	14:19:00
LAWLEY TRUCK STOP LTD	010807	2019487	TRFuser 0124	2017-01-24	14:19:00
SURREY CASH SALES	010410	2019486		2017-01-24	14:19:00
B-LISSONS LTD	00049	6370985	86330	2017-01-24	14:18:00
MATRIX SERVICES LTD	011021	5218949	CRSDIT	2017-01-24	14:18:00
INK AUTOMOTIVE TRUCK	011888	6370983		2017-01-24	14:18:00
DELTA CASH SALES	98888	3613937		2017-01-24	14:18:00
CANADIAN TRUCK	003758	2019486	4745	2017-01-24	14:18:00
CANADIAN NATIONAL RAILWAY	003738	6362982	BELOW	2017-01-24	14:18:00
SURREY CASH SALES	010410	2019485		2017-01-24	14:18:00
CANADIAN TRUCK	003750	2019484	STOCK	2017-01-24	14:18:00
THE AUTO CLING CASHS	005459	2019483		2017-01-24	14:12:00
OCEAN CONCRETE A DIVISION OF	012286	3613936	A10013037	2017-01-24	14:11:00
MATRIX SERVICES LTD	011021	5218948	80	2017-01-24	14:11:00

- Once in the summary invoice detail screen, clicking on any of the top row headings will sort the respective columns, while typing into the text boxes in the second row of the heading will filter the respective column based on what you type.
- Each page is limited to 25 listings, clicking on the page links in the bottom right will navigate you through the pages.
- Clicking on the **View Invoice Detail** button in the top right of the screen will switch you into the Detailed Invoice view, which looks like this:

Counterspot Account: X

292.248.10.50/cgi-bin/catalog.pl?ICV=-----000291&JOB=116CAF+Y

PHP QR Code: QR... Adding New Parts to... Bay Integration... Export Google Analy... Counterspot 3-bit... Imported... Settings... Who We Are (ACCA... Car Parts Supplier Wi... Slim Framework... Invoice Alerts 2023... 5 Top Mistakes Rea... MSH Example Appl...

Detail Current Invoices • Click Invoice number to view electronic invoice copy [View Invoice Summary](#)

Customer	Invoice	P.O.	Date	Time	Category	Part Number	Application	Description	Net	Core	Qty	Stocked	Branch	Vehicle
DELETED CUSTOMERS	99999	923	2016-03-24	12:40:00	CBS	1239		E-BS	\$4.25	\$0	0	1	Stouck	SPV
DELETED CUSTOMERS	99999	923	2016-03-24	12:37:00	CBS	1239		E-BS	\$0.00	\$0	0	1	Stouck	SPV
JAGHNE TRANSPORT LTD	9371		2017-01-19	10:31:00	CHE	222222989		DEL.D	\$0.04	\$0	3	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2017-01-17	16:57:00	MIS	19216		WINDSHIELD	\$2.83	\$0	1	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2017-01-17	16:57:00	CHE	227808437		DEL.D	\$0.02	\$0	1	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2017-01-17	16:57:00	CHE	222222989		DEL.D	\$0.01	\$0	1	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2017-01-14	11:23:00	HLE	735		ACE	\$8.58	\$0	1	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2017-01-14	11:22:00	GRT	67900		PISTON	\$3.5	\$0	1	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2017-01-09	12:22:00	MIS	508		TRAP	\$0.05	\$0	8	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-12-22	07:40:00	FEI	8220184		UNB	\$0.05	\$0	3	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-12-16	07:59:00	GRT	53702		TAIL	\$0.03	\$0	1	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-12-16	07:59:00	CHE	22781437		DEL.D	\$0.04	\$0	6	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-12-13	11:01:00	BEV	98104		RIC	\$0.1	\$0	1	Stouck	DEL	
JAGHNE TRANSPORT LTD	9371		2016-11-25	07:40:00	STE	333118		GASKET	\$4.17	\$0	1	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-11-25	07:40:00	HLE	824		ENGINE	\$8.99	\$0	1	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-11-25	07:40:00	CHE	224902409		ROTOR	\$0.01	\$0	1	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-11-21	17:46:00	HLE	735		ACE	\$7	\$0	2	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-11-21	17:46:00	CHE	222222989		DEL.D	\$0.04	\$0	3	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-11-07	15:36:00	HLE	735		ACE	\$0.01	\$0	4	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-10-31	15:24:00	HLE	735		ACE	\$7	\$0	2	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-10-31	15:24:00	AUT	5832103		BIB-12	\$0.07	\$0	1	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-10-31	15:24:00	ASS	103061		HOMES	\$0.01	\$0	1	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-10-26	15:40:00	MIS	507		DAILY	\$0.03	\$0	6	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-09-23	08:49:00	LUC	23015		PLUG	\$0.04	\$0	1	Stouck	SPV	
JAGHNE TRANSPORT LTD	9371		2016-09-20	13:54:00	GRT	69101		LOCKWAS	\$0	\$0	1	Stouck	SPV	

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- The screen is identifiable by the increased number of columns by which you can filter.
- Within the detail screen, you are able to sort and filter much the same as the summary screen. You will also note the page navigation in the bottom right.
- All highlighted invoices are active links that will take you to a .pdf version of the selected invoice.