

V1.4.1

V1.4.1

New Features/Improvements

Added a "Fiscal Year" selection to time-based comparisons

The screenshot shows a dark-themed interface with a 'Time' tab selected. It contains two columns of radio button options: 'Relative' and 'Completed'.

Relative	Completed
<input type="radio"/> MTD (Month over Month)	<input type="radio"/> November 2021
<input type="radio"/> MTD (Year over Year)	<input type="radio"/> October 2021
<input type="radio"/> Year to Date	<input type="radio"/> September 2021
<input checked="" type="radio"/> Fiscal Year to Date	<input type="radio"/> August 2021
<input type="radio"/> Previous 30 Days	<input type="radio"/> July 2021
<input type="radio"/> Previous 60 Days	<input type="radio"/> June 2021
<input type="radio"/> Previous 90 Days	<input type="radio"/> May 2021

Note: This relies on the "fiscalStart" setting, which defaults to "01-01". This setting is available under *Server Settings* in the *CP2 Admin* module.

Remove cash/retail accounts from Top Customers

The "Top Customers By Sales (GP%)" graph on the FlightDeck Dashboard now excludes accounts that are listed in the *cashCustomers* admin setting.

CPMailer Date Comparison Daily/Weekly Update

The CPMailer module now pulls same day of same week for its daily reports.

i.e. a Monday will always be compared to a Monday, and so on.

Additionally, weekly comparisons should now work correctly on years that have 53 weeks when they are compared to years with 52 weeks.

"Returns" CPMailer Block

Returns

Here is a list of returns from this time period.

Acc.	Name	Invoice	Date	Br. Type	Clerk	Pay Cat.	Part	Qty.	Ext.	Cost	GP%
------	------	---------	------	----------	-------	----------	------	------	------	------	-----

A new CPMailer report block adds a list of returns to your nightly, weekly, or monthly email.

This report block may be temporary, as this information may become available as part of a bigger analysis on the COUNTERPOINT Cloud Platform at a later date.

Note: On a weekly or a monthly report, this block can get to be quite long.

New Custom Reports Fields

Sales Reports

- **Invoice Day of Week:** The day of the week that the invoice was sold (Monday, Tuesday, etc..)
- **Invoice Hour:** The hour of the day that the invoice was sold (Represented in 24 hour format)

Inventory Reports

- **Avg Cost - Current:** Average cost value of items that have been sold in the past 12 months
- **Avg Cost - No Sales in 1 year:** Average cost value of items not sold in past 12 months, but sold in past 13-24 months.
- **Avg Cost - No Sales in 1 year:** Average cost value of items not sold in past 24 months, but sold in past 25-36 months.
- **Avg Cost - No Sales over 3 years:** Average cost value of items not sold in past 36 months.

Small Fixes

- Fixed an issue where old files could be stuck cached in your browser, preventing you from loading the new version of a module

- Updated the list of columns available in the Report Generator
- Removed duplicate columns from being displayed in the Report Generator
- Modified the Minimum and Maximum columns on an Inventory report to work properly with filters
- Fixed the Quick Edit UI not displaying properly when editing a saved report
- Restored the export buttons on the Old Stock Report table

Revision #3

Created 16 December 2021 23:08:29 by Tyler

Updated 22 December 2021 16:41:29 by Jim