

# V 1.4.6

## Overview

This is a minor release based on some of the early feedback from version 1.4.4

## Custom Reporting

We have imported the remaining supplier data as well as introduced another report type

- **Supplier Sales** - Similar to the customer sales, but tying Sales, Inventory and Supplier data

We have also imported some additional sales fields

- Bin Location
- Sell Price Level
- Discount at time of sale

As well, the Inventory report has demand broken out by the last 12 months

## New CPMailer Reports

- **Locked Items Report:** The locked items report will report any items with a '\*' locked price level assigned to them
- **Adjustments Report:** The adjustments report will report any adjustments processed in the timeframe of your report
- **Invoice Summary Register:** A copy of the nightly Counterpoint invoice summary register
- **Invoice Register:** A copy of the nightly Counterpoint invoice register

# New Prebuilt Reports

- **Specials Report** - Full listing of specials
- **Items On Order Report** - A copy of the Counterpoint Items On Order By Supplier report with a few additional fields.
- **Adjustment History**: A detailed listing of inventory adjustments
- **Supplier Sales Analysis**: A detailed analysis of items by supplier including sales, demand, purchase totals and values
- **Customer Aging Report**: A detailed customer listing with aging information as well as credit limit and current credit rating
- **Buyer Sales Analysis**: A detailed analysis of items by buyer including sales, demand, purchase totals and values
- **Critical Inventory Report**: A listing of items currently considered in a 'critical' state:
  - Not enough inventory to last until the next order it set to arrive
  - Out of stock and not on order
  - Purchase orders past their required date

# Bug Fixes & Behind the Scenes Updates

- Fixed the historic sales report where the branch selection had been turned off
- Corrected a situation where categories removed with the 'entire category delete' routine were not being dropped from the cloud platform
- Fixed the outstanding PO report for scenarios where data was not being returned
- Fixed bug that had the emailed lost sales report showing lost sales for the current period as well as the last comparative period.
- Fixed a bug in the Supplier sales analysis that only showed items with purchasing

---

Revision #2

Created 5 February 2024 22:58:09 by Jim

Updated 17 May 2024 22:31:45 by Jim