

User Types

There are three different types of users, each with their own restrictions on what permissions apply to them:

User

A normal user can be limited in the modules they see, branches they can access, and are limited to their own sales in most cases.

Manager

A manager user can be limited to the modules they see and the branches they can access, however they are able to see sales data regardless of the associated sales rep.

Assigning a salesperson ID to a manager will have no effect on their ability to see information.

Admin

An admin user can not have permissions applied to them based on modules, branches, or salesreps. An admin user is granted all permissions available.

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